

01/07/2026

	Total Revenue (M€)			Like for like Revenue growth (%)		
	H1 2026	FY 2026	FY 2027	H1 2026	FY 2026	FY 2027
Contributors	7	7	7	7	7	7
<b>Mean</b>	<b>1 952</b>	<b>3 982</b>	<b>4 101</b>	<b>5.1%</b>	<b>4.9%</b>	<b>3.5%</b>
<b>Mediane</b>	<b>1 954</b>	<b>3 970</b>	<b>4 098</b>	<b>5.1%</b>	<b>4.4%</b>	<b>3.7%</b>

	EBITDA (M€)			Recurring EBIT (M€)		
	H1 2026	FY 2026	FY 2027	H1 2026	FY 2026	FY 2027
Contributors	7	7	7	6	7	7
<b>Mean</b>	<b>347</b>	<b>797</b>	<b>835</b>	<b>185</b>	<b>464</b>	<b>495</b>
<b>Mediane</b>	<b>347</b>	<b>797</b>	<b>833</b>	<b>183</b>	<b>464</b>	<b>489</b>

	Net Income, Group share (M€)			Basic EPS (€)		
	H1 2026	FY 2026	FY 2027	H1 2026	FY 2026	FY 2027
Contributors	6	7	7	5	7	7
<b>Mean</b>	<b>108</b>	<b>287</b>	<b>316</b>	<b>2.4</b>	<b>6.4</b>	<b>7.1</b>
<b>Mediane</b>	<b>108</b>	<b>300</b>	<b>340</b>	<b>2.5</b>	<b>6.7</b>	<b>7.6</b>

	CAPEX net (M€)		Free cash Flow (M€)		Net debt (M€)		DPS (€)	
	FY 2026	FY 2027	FY 2026	FY 2027	FY 2026	FY 2027	FY 2026	FY 2027
Contributors	7	7	7	7	7	7	7	7
<b>Mean</b>	<b>296</b>	<b>295</b>	<b>315</b>	<b>364</b>	<b>987</b>	<b>783</b>	<b>2.3</b>	<b>2.4</b>
<b>Mediane</b>	<b>297</b>	<b>300</b>	<b>320</b>	<b>362</b>	<b>971</b>	<b>761</b>	<b>2.4</b>	<b>2.7</b>

### Disclaimer – Analyst Consensus

This consensus estimates table (the "Document") is a compilation of data issued between June 22 and July 1st, 2026, by 7 of the 7 financial analysts currently covering Vicat: AlphaValue, Barclays, CIC, Citi, Kepler Cheuvreux, Oddo Securities and OnField. The information is provided by Vicat strictly for informational purposes and does not constitute, and shall not be construed as, a company guidance, an investment advice or a recommendation to buy, sell, or hold any securities. Vicat makes no representation or warranty, express or implied, as to the accuracy, completeness, or reliability of the estimates or other information contained herein, whether derived from the aforementioned analysts or other third-party sources. The Company undertakes no obligation to review, confirm, or update any analyst estimates or forward-looking statements contained in this Document, including in light of subsequent events or developments.